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eBook by James ...

Mr. Jordan's book is a

great resource for

those who work in the

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parish, especially clergy, vestries, financial staff, and volunteers helping with any sort of money. This book would be especially helpful for those in seminary preparing for ordination and work in the church, school, or some other Episcopal institution as most seminaries do not ...

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Endowment Fund
Management Services
and Planned Giving

Tools from the
Episcopal Church
Foundation The

Endowment Fund
Management Services
at ECF are closely
engaged with our
Diocese and churches.
Whether you currently
have "endowment
funds" or not, it is
critical that your Vestry

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**Financial
Management |
Diocese of
Southwest Florida**

Vestry - Steward of all
the financial resources
of the parish: a.

Oversee the care for all
property of the parish.

b. Oversee the
investment of the

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Management For

funds of the parish. c.

Review and approve

financial reports. d.

Review and approve

annual budget. e.

Approve all financial

and business contracts

subsequent to review

by appropriate

committee. f.

**Financial Policies,
Procedures, and
Controls For our
Parish**

The Parish Financial

Management Manual is

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Management For

structured to permit it

to be a living document

and provide useful

guidance to parish

administrators that will

help achieve the goal

of consistent parish

financial accountability

throughout the

Archdiocese of

Milwaukee. Both

content and

organization contribute

PARISH FINANCIAL MANAGEMENT

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MANUAL

Jordan, J. B. (2017)
Financial Management
for Episcopal Parishes,
Revised Edition, New
York, NY: Church
Publishing, Inc.,
Moorehouse Press.

Although many
publications deal with “
what to do” to protect
church assets, only
James B. Jordan’s book
addresses “ how to
design and implement”
the financial controls
and underlying

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processes.

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Practical internal
controls are the

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cornerstone of the best
financial management.

Management of
financial resources is
an important element
of stewardship. The

Church has entrusted
us with the funds

placed in its hands for
mission and ministry.

We honor this trust by
caring for detail and
acting accountably.

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